

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH SEPTEMBER 2011.

Rs. In Lakhs

Sr. No.	Particulars	Quarter ended	Quarter ended	Half Year Ended	Half Year Ended	Year Ended
		On 30.09.2011	On 30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1)	a) Net Sales / Income From Operations	1400.14	444.47	2636.19	1429.75	4701.16
	b) Other Operating Income	0.12	4.84	0.21	4.90	61.51
	Total Operating Income (a+b)	1400.26	449.31	2636.40	1434.65	4762.67
2)	Expenditure					
	a) Increase(-)/Decrease(+) In Stock In Trade & Work in Progress	0.00	0.00	0.00	0.84	0.84
	b) Consumption of raw materials	83.71	3.78	152.16	8.82	22.70
	c) Purchase of Traded Goods	1226.55	406.80	2320.50	1347.73	4507.66
	d) Employee Cost	20.39	4.86	36.44	8.65	19.97
	e) Depreciation	14.26	9.36	27.50	18.73	37.58
	f) Other Expenditure	32.95	11.92	53.09	26.97	64.40
	g) Total	1377.86	436.72	2589.69	1411.74	4653.15
3)	Profit(+)/Loss(-) from Operations before Other Income, Interest and Exceptional items (1-2)					
		22.40	12.59	46.71	22.91	109.52
4)	Other Income	0.00	0.00	0.00	0.00	0.00
5)	Profit before Interest and Exceptional Items (3+4)	22.40	12.59	46.71	22.91	109.52
6)	Interest (Net)	13.86	6.72	22.57	10.49	19.24
7)	Profit(+)/Loss(-) after Interest but before Exceptional Items (5-6)	8.54	5.87	24.14	12.42	90.28
8)	Exceptional Items	0.00	0.00	0.00	0.00	(1.95)
9)	Profit(+)/Loss(-) from Ordinary Activities before Tax (7+8)	8.54	5.87	24.14	12.42	88.33
10)	Tax Expenses					
	a) Provision For Taxation	2.00	1.00	5.00	2.00	(20.00)
	b) Provision For Deferred Tax	0.00	0.00	0.00	0.00	7.96
	c) Provision for Fringe Benefit tax	0.00	0.00	0.00	0.00	0.00
	d) Income Tax for Ealier Year	0.00	0.00	0.00	0.00	(0.03)
11)	Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)	6.54	4.87	19.14	10.42	76.26
12)	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
13)	Net Profit(+)/Loss(-) for the period (11-12)	6.54	4.87	19.14	10.42	76.26
14)	Paid Up Equity Share Capital (Face Value Rs.10/- each)	707.85	707.85	707.85	707.85	707.85
15)	Reserves Excluding Revaluation Reserves					506.62
16)	Earning Per Share (EPS - In Rs.) Basic & Diluted (Not Annualised)	0.07	0.07	0.15	0.15	1.08
17)	Aggregate of Public Shareholding					
	- Number of Shares	3462460	3462460	3462460	3462460	3462460
	- Percentage	48.92	48.92	48.92	48.92	48.92
18)	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shareholding					
	b) Non-encumbered					
	Number of Shares	3616040	3616040	3616040	3616040	3616040
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	Percentage of shares (as a % of the total shares capital of the Company)	51.08	51.08	51.08	51.08	51.08

Notes :

- 1) The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 07th November 2011 and have been subjected to Limited Review by the Auditors of the Company.
- 2) The Company is operating in two segment "Manufacturing" & "Trading" in accordance with the provisions of AS-17 of ICAI.
- 3) During the quarter ended 30th September 2011, nil investor complaint was received. There were no investor complaints pending at the beginning or end of the quarter.
- 4) Provision for Deferred tax will be provided at the end of the year.
- 5) Previous year's figures have been regrouped, rearranged wherever necessary to confirm to this year's classification.

Place : Mumbai

By Order of the board

Date : 07th November 2011

For Spectra Industries Ltd

Vinod Kumar Gupta
Managing Director

SPECTRA INDUSTRIES LIMITED

SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED

FOR THE QUARTER ENDED 30TH SEPTEMBER ' 2011

(Rs. In Lakhs)

	PARTICULARS	QUARTER ENDED ON		HALF YEAR ENDED		YEAR ENDED
		30.09.2011 UNAUDITED	30.09.2010 UNAUDITED	30.09.2011 UNAUDITED	30.09.2010 UNAUDITED	31ST MARCH'2011 AUDITED
1)	Segment Revenue					
	A) Automobiles	95.18	5.82	175.71	15.61	31.86
	B) Trading Of Steel / Scrap	1304.96	438.65	2460.48	1414.14	4669.30
	C) Others	2.08	4.84	3.88	4.90	63.29
	TOTAL	1402.22	449.31	2640.07	1434.65	4764.45
2)	Segment Results					
	[Profit/(Loss) before tax and interest from each segment]					
	A) Automobiles	(32.79)	(17.67)	(51.51)	(31.54)	(68.00)
	B) Trading Of Steel / Scrap	76.13	30.23	128.59	60.61	141.18
	C) Others	2.08	4.84	3.88	4.90	63.29
	TOTAL	45.42	17.40	80.96	33.97	136.46
	Less : Interest Expenses	15.82	6.72	26.24	10.49	19.24
	Other unallocable expenditure (net of unallocable income)	21.06	4.81	30.58	11.06	28.89
	TOTAL PROFIT BEFORE TAX	8.54	5.87	24.14	12.42	88.33
3)	Capital Employed					
	(Segment Assets - Segment Liabilities)					
	A) Automobiles	1382.44	884.74	1382.44	884.74	1063.20
	B) Trading Of Steel / Scrap	302.21	824.06	302.44	824.06	517.69
	C) Unallocable Capital Employed	484.57	131.91	484.57	131.91	472.94
	TOTAL	2169.22	1840.71	2169.45	1840.71	2053.83

Place : Mumbai
Date : 07.11.2011

By order of the Board
For Spectra Industries Ltd

Vinod Kumar Gupta
Managing Director

SPECTRA INDUSTRIES LIMITED

SUMMARY OF ASSETS AND LIABILITES AS AT 30ST SEPTEMBER 2011

(Rs. In Lacs)

Particulars	As on 30.09.2011 Unaudited	As on 30.09.2010 Unaudited
Shareholders Fund :		
(a) Capital	707.85	707.85
(b) Reserves and Surplus	525.77	440.79
Loan Funds	935.60	692.07
Deferred Tax liabilities	86.88	94.84
	2,256.10	1,935.55
Application of Funds		
Fixed Assets	827.15	642.72
Investments	93.33	98.33
Current Assets, Loans and Advances		
(a) Inventories	586.81	355.39
(b) Sundry Debtors	2,769.26	1,223.61
(c) Cash and Bank balances	96.70	121.60
(d) Other Current Assets	12.86	9.00
(e) Loans and Advances	602.94	743.58
(f) Misc Expenditure	8.85	0.00
Total of Current Assets	4,077.42	2,453.18
Less : Current Liabilites and Provisions		
(a) Liabilities	2,694.07	1,236.37
(b) Provisions	47.73	22.31
Total Current Liabilities	2,741.80	1,258.68
Net Current Assets	1,335.62	1,194.50
TOTAL	2,256.10	1,935.55

Place : Mumbai
Date : 07.11.2011

By Order of the board
For Spectra Industries Ltd

Vinod Kumar Gupta
Managing Director