

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Spectra Industries Ltd

Quarter Ended : 31-12-2012

Scrip Code : 513687



| Partly paid-up Shares                 | No.of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|-----------------------------|--|--|
| Held by Promoters/<br>Promoters Group | 0                           |  |  |
| Held by Public                        | 0                           |  |  |
| <b>TOTAL - D</b>                      | <b>0</b>                    |  |  |

| Outstanding Conv. Securities          | No.of Outstanding Securities | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|------------------------------|---|--|
| Held by Promoters/<br>Promoters Group | 0                            |   |  |
| Held by Public                        | 0                            |   |  |
| <b>TOTAL - E</b>                      | <b>0</b>                     |   |  |

| Warrants :                            | No.of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|----------------|--------------------------------|--|
| Held by Promoters/<br>Promoters Group | 0              |                                |  |
| Held by Public                        | 0              |                                |  |
| <b>TOTAL - F</b>                      | <b>0</b>       |                                |  |

**Total paid-up Capital of the  
Company assum- ing full  
conv. Of warrants &  
securities**

**7078500**

## Statement Showing Shareholding Pattern - Table (I)(a)

Spectra Industries Ltd

Scrip Code : 513687  
 Quarter Ended : 31-12-2012



| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                    |                        |                        |  |  |                            |  |                               |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                               |
| a             | Individual Huf  | 12                     | 2472150                | 2472150                                      | 34.925   | 34.925                     | 0                                      | 0.000                         |
| b             | Central/State Gov   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| c             | Bodies Corporates   | 5                      | 1356900                | 1356900                                      | 19.169   | 19.169                     | 0                                      | 0.000                         |
| d             | Fins / Banks  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e             | Any Other specify   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>Sub Total(A)(1)</b>  | <b>17</b>              | <b>3829050</b>         | <b>3829050</b>                               | <b>54.094</b>  | <b>54.094</b>              | <b>0</b>                               | <b>0.000</b>                  |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                               |
| a             | Indv NRI/For Ind  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| c             | Institutions  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| d             | Qualified For.Inv.  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e             | Any Other Specify   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.000</b>   | <b>0.000</b>               | <b>0</b>                               | <b>0.000</b>                  |
|               | <b>Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)</b> | <b>17</b>              | <b>3829050</b>         | <b>3829050</b>                               | <b>54.094</b>  | <b>54.094</b>              | <b>0</b>                               | <b>0.000</b>                  |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                               |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                               |
| a             | Mutual Funds  | 3                      | 6700                   | 0  | 0.095  | 0.095                      |  |                               |
| b             | Fins / Banks  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| c             | Central/State Govt  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d             | Venture Cap Fund  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| e             | Insurance Comp(s)   | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| f             | Foreign Ins Invest  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |

## Statement Showing Shareholding Pattern - Table (I)(a)

Spectra Industries Ltd

Scrip Code : 513687

Quarter Ended : 31-12-2012



| Category code | Category of Shareholder                               | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| g             | Foreign Ven Cap In                                    | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| h             | Qualified For.Inv.                                    | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i             | Any Other -Specify                                    | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>Sub-Total (B)(1)</b>                               | <b>3</b>               | <b>6700</b>            | <b>0</b>                                     | <b>0.095</b>   | <b>0.095</b>               |  |                               |
|               |   |                        |                        |  |  |                            |  |                               |
| <b>B 2</b>    | <b>Non-institutions</b>                               |                        |                        |  |  |                            |  |                               |
| a             | Bodies Corporates                                     | 72                     | 330926                 | 323726                                       | 4.675  | 4.675                      |  |                               |
| b             | Individuals   |                        |                        |  |  |                            |  |                               |
|               | i) upto Rs 1-Lac                                      | 4976                   | 1480453                | 908243                                       | 20.915   | 20.915                     |  |                               |
|               | ii) above Rs1-Lac                                     | 26                     | 1350741                | 1316741                                      | 19.082   | 19.082                     |  |                               |
| c             | Qualified For.Inv.                                    | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d             | Any Other -Clr-Mem                                    | 1                      | 6000                   | 6000   | 0.085  | 0.085                      |  |                               |
| d-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -OCB  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -NRI  | 37                     | 74630                  | 31430  | 1.054  | 1.054                      |  |                               |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>Sub-Total (B)(2)</b>                               | <b>5112</b>            | <b>3242750</b>         | <b>2586140</b>                               | <b>45.811</b>  | <b>45.811</b>              |  |                               |
|               |   |                        |                        |  |  |                            |  |                               |
| <b>(B)</b>    | <b>Total (B)= (B)(1)+(B)(2)</b>                       | <b>5115</b>            | <b>3249450</b>         | <b>2586140</b>                               | <b>45.906</b>  | <b>45.906</b>              |  |                               |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>TOTAL (A)+(B)</b>                                  | <b>5132</b>            | <b>7078500</b>         | <b>6415190</b>                               |  | <b>100.000</b>             | <b>0</b>                               | <b>0.000</b>                  |
|               |   |                        |                        |  |  |                            |  |                               |
| <b>(C)</b>    | <b>Held by Custodians against Depository Receipts</b> |                        |                        |  |  |                            |  |                               |
|               | PROMOTER & PRO GRP                                    | 0                      | 0                      | 0  |  | 0.000                      |  |                               |
|               | PUBLIC  | 0                      | 0                      | 0  |  | 0.000                      |  |                               |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>                        | <b>5132</b>            | <b>7078500</b>         | <b>6415190</b>                               |  | <b>100.000</b>             | <b>0</b>                               | <b>0.000</b>                  |

| Sr.No | Notes |
|-------|-------|
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |











**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Ref- Num</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> | <b>Promoter/Promoter Group/Public</b> |
|----------------|-----------------|--------------------------------|-----------------------------------|---|---------------------------------------|
|                |                 |                                |                                   |   |                                       |
|                |                 |                                |                                   |   |                                       |
|                |                 | Total Locked in Shares         | 0                                 | 0.000   |                                       |



**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Ref-Num</b> | <b>Name of theHolder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) +(B)+(C) indicated in Statement at para (I) (a) above}</b> |
|----------------|----------------|--------------------------|--|----------------------------------|--|--|
|                |                |                          |  |                                  |  |  |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares**

| Sr. No. | Ref-Num | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------|-----------------------|---|---------------------------|---|---|
|         |         |                       |   |                           |   |   |